

# Smart CRM

Smart Data: CRM + Rebold Data

We help brands make the most of their data, both advertisers' data and external data provided by Rebold. With the in-depth knowledge of their audience (clients and non-clients), we customize each consumer touch point at the message, product and strategy levels.

We build an updated 360° profile of users based on their browsing interests beyond the brands' own environments.

## Benefits:

- › Up-to-date information on the users' life stage and interests, in real time.
- › Increase client's spend.
- › Increase marketing effectiveness, as these focus on concrete audiences.
- › Improve the customer journey with activated touch points enriched with real-time data.
- › Using existing clients' profiles, increase the ability to attract new prospects from similar environments with relevant profiles.

## How do we activate data?



### “External” communications

We customize digital communications, allowing the brand to develop a holistic strategy for all the touch points, impacting users with relevant messages.



### On-site customization

Based on the interests of the audiences visiting the site, we can customize the website through real-time synchronization.



### “Internal” communications

- › Customized newsletter
- › Customized web banners
- › Specific online offering
- › Customized care at the points of sale (PoS)



### Incorporation into the clients' own models

We can include Rebold data as additional variables to the clients' own propensity models.

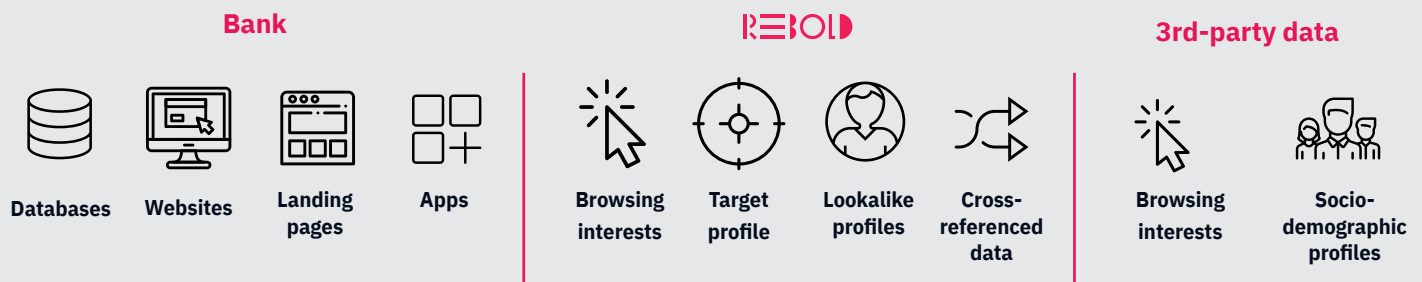
## Finance industry

### Challenge

Improve the efficiency of its marketing initiatives (both internal and external) using a CRM enrichment project and audience profiling, discovering in-depth insights on its clients.

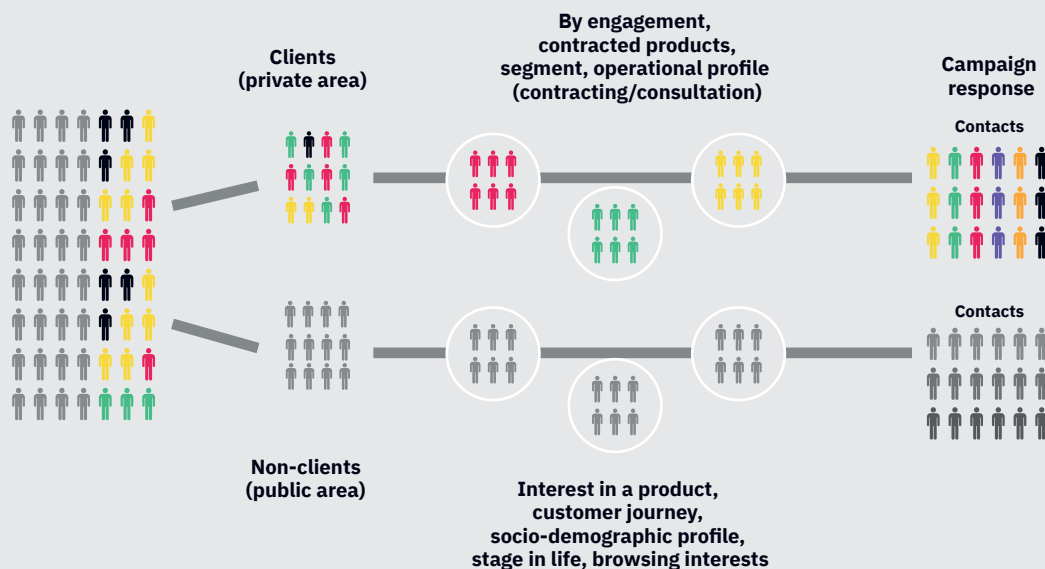
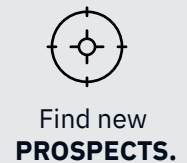
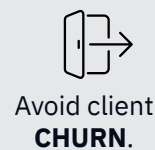
### Strategy

Create a custom data platform for our client by integrating the different data sources available:



### Activation

Customization based on specific strategies:



### Activation environments

- › CRM updating
- › Incorporation of data into the financial institution's own models
- › On-site customization
- › Internal communications (newsletter, SMS, PoS).
- › External communications, etc.